

THE CYNTON CORPORATION

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*A Globally Structured Multi-Disciplinary Consulting Company
Founded in 1982*

PROJECT FUNDING REQUEST

The following information is required for evaluating your project. This information must be submitted on your Letterhead, identifying the Items Numbers and Main Questions in bold type. Be very specific when answering questions. Please note that this evaluation is done at no cost to the Applicant. Be concise and factual. Information provided will be held in confidence. . (Not more than 5 pages).

1. **FUNDING AMOUNT:**
State the net amount of the loan or equity, preferably in U.S. Dollars or Euros. Stipulate actual net amount needed in your hands at **drawdown**. Show milestones for additional funds.
2. **DURATION:**
For a loan, the preference is for a minimum of 5 years or renewable annually. In some cases, the Applicant may be allowed to liquidate the transaction earlier. The Applicant may request a longer period. In the case of a convertible preferred stock or bond underwriting, repayment may be amortized up to 25 years depending on the project. For equity, show amount, type of stock, etc. proposed for Investors.
3. **SUMMARY OF THE PROJECT:**
Give a brief, but factual, detail summary of the project or transaction. **Summarize CURRENT/PAST** financial performance: Revenue, COGS, Gross Profit, Net Profit etc. if applicable.
4. **HOW WILL THE FUNDS BE USED:**
Summarize clearly how the funds will be utilized and over what period of time. Show milestones when funds are to be injected. Do not provide spreadsheets.
5. **CONFIRM HOW THE TRANSACTION WILL BE LIQUIDATED:**
By providing in **summary form** the following details for the first five years:
 - (a) Projected revenue stream
 - (b) Projected cost of goods sold
 - (c) Projected gross profit
 - (d) Projected overheads/expenses
 - (e) Projected net profit
 - (f) Net Present Value calculation (NPV)
 - (g) Sinking Fund or Reserve that will be available out of retained profits to repay principal and interest, commencement date, at what intervals
 - (h) Exit strategy(s) for equity Investor based on your financial engineering structure (IPO, Buy-back, Merger, Commercial Mortgage Bond, etc)
6. **SECURITY AVAILABLE:**
Give details of current/future security that can be pledged as collateral. For example, Certificates of Deposit, Stocks and Shares, Class "A" paper, Futures, land, property etc.

Be specific on its type, value and location. On real estate and construction projects provide:

- | | | | | |
|-----|----------------------------------|---|-----|------------------------------|
| (a) | Original Purchase Price | • | (b) | Market Value |
| (c) | Appraised Value | • | (d) | Quick Sale Value |
| (e) | Mortgage(s) | • | (f) | Liens |
| (g) | Loan to Value Ratio (LTV) | • | (h) | Equity Invested or Available |
| (l) | Location: Country/State/Province | | | |

State whether or not certified valuations are readily available for each item of security offered. Do not submit these at this stage with this initial information. However, provide the name and credentials of the Professional Individual or Entity that appraised each item of security and on what date.

7. INVESTMENT IN THE PROJECT:

State how much money the Applicant has already invested in the project to date, and specifically, what such sums are related to. Also, state any future funds to be invested. If the answer is NIL, then please state so. If past and/or current financials available, attach a one page summary.

8. BORROWER'S NAME AND PRINCIPAL CONTACT:

Provide the legal name, address, telephone, fax numbers and e-mail of the borrowing entity as well as the name of the Principal contact dealing with the transaction. We will not

deal with any brokers, agents, accountants, consultants or advisors.

- Provide a brief synopsis of principal(s) involved in the project
- Should letter of offer be issued to principal or corporation?
- In the case of a corporation, state when it was formed (or is about to be formed if purely for the purposes of the project)
- Attach Statement(s) of Personal Net Worth from the Principal(s) signing for the Applicant, if readily available

9. BANKERS, LAWYERS, ACCOUNTANTS AND CONSULTANTS:

Provide names, addresses, telephone, fax numbers and e-mail of any person or persons dealing with the transaction.

10. UNUSUAL OR SENSITIVE INFORMATION:

Provide additional information in support of your application that may be relevant or unique to your business or the transaction. Disclose any negative reasons that could affect your project. If you are presently negotiating with other lending sources or have "shopped" the transaction, provide details on brokers or sources, status, if rejected, why? Applicants should be aware that due diligence will eventually reveal any existing or contingent problems, agreements, delinquencies, etc. not disclosed. Funding of the project could then be in jeopardy.

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| Name of Cynton Office or Referral Source: (To be provided by Applicant) |
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Upon acceptance of your project for negotiating funding, we will require a business plan prepared in an acceptable format. Although we like to know what Security can be pledged, the main criteria in evaluating applications are, Applicants of good standing with Projects that make good commercial sense.

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**THIS FORM COULD BE ACCESSED AND SUBMITTED IN THE
BODY OF AN EMAIL BY GOING TO OUR WEB SITE AT
www.cynton.com AND CLICKING ON FUNDING REQUEST.**